

# Grant funding disclosure

We believe accreditation standards, think tanks and public policy campaigns should be open and honest as to their sources of grant funding. We have disclosed such information since 2017, as detailed below.

### Grant funding disclosure, 2024

The majority of the Fair Tax Foundation's income was derived from trading activity including assessment and licensing of business to our accreditation standards. Our commercial income amounted to £358,277 in 2024.

In addition, we received and expended the following grant support in 2024:

- Luminate (£111,705). To support the internationalisation of the Fair Tax Mark accreditation scheme and the tax advocacy and research of the Fair Tax Foundation.
- Trust for London (£22,633). To raise standards of tax conduct amongst Greater London businesses and public institutions.
- Community Shares Booster Fund (£7,000). Towards the costs of the Fair Tax Foundation's 2024 community share offer.
- Funding for Social Change (£3,504). To carry out public policy advocacy on mandatory public Country-by-Country reporting in the UK.

### Grant funding disclosure, 2023

The majority of the Fair Tax Foundation's income was derived from trading activity including assessment and licensing of business to our accreditation standards. Our commercial income amounted to £306,474 in 2023.

In addition, we received and expended the following grant support in 2023:

- Luminate (£149,080). To support the internationalisation of the Fair Tax Mark accreditation scheme and the tax advocacy and research of the Fair Tax Foundation.
- Trust for London (£20,170). To raise standards of tax conduct amongst Greater London businesses and public institutions.
- Funding for Social Change (£3,504). To carry out public policy advocacy on mandatory public Country-by-Country reporting in the UK.
- Joffe Charitable Trust (£3,125). To carry out in-depth analysis of the financial reporting and tax conduct of the Silicon Six.

### Grant funding disclosure, 2022

The majority of the Fair Tax Foundation's income was derived from trading activity and the assessment and licensing of business to our accreditation standards. This amounted to £261,133 in 2022.

In addition, we received and expended the following grant support in 2022:

- Barrow Cadbury Trust (£20,875). To support development and roll-out of locality based fair tax programme and to provide support to our core work.
- Luminate (£104,520). To support the internationalisation of the Fair Tax Mark accreditation scheme and the tax advocacy and research of the Fair Tax Foundation.
- Joffe Charitable Trust (£12,500). To carry out in-depth analysis of the financial reporting and tax conduct of the Silicon Six.
- Trust for London (£19,500). To raise standards of tax conduct amongst Greater London businesses and public institutions.

#### Grant funding disclosure, 2021

The majority of the Fair Tax Foundation's income was derived from trading activity and the assessment and licensing of business to our accreditation standards. This amounted to £181,356 in 2021.

In addition, we received and expended the following grant support in 2021:

- Barrow Cadbury Trust (£31,300). To support development and roll-out of locality based fair tax programme and to provide support to our core work.
- Luminate (£92,917). To support the internationalisation of the Fair Tax Mark accreditation scheme and the tax advocacy and research of the Fair Tax Foundation.

- Joffe Charitable Trust (£9,375). To carry out in-depth analysis of the financial reporting and tax conduct of the Silicon Six.
- Trust for London (£7,938). To raise standards of tax conduct amongst Greater London businesses and public institutions.
- Paracletos (£10,000). Unrestricted, core funding.

### Grant funding disclosure, 2020

The majority of the Fair Tax Mark's income was derived from trading activity and the assessment and licensing of business to our accreditation standards. This amounted to £175,078 in 2020.

In addition, we received and expended the following grant support in 2020:

- Barrow Cadbury Trust (£21,325). To support development and roll-out of locality based fair tax programme and to provide support to our core work.
- Luminate (£75,898). To support Fair Tax Mark research into what international tax standards could look like.
- U.N. Honorarium (£716). To deliver inputs into the UN75 Global Governance Forum.

## Grant funding disclosure, 2019

The majority of the Fair Tax Mark's income was derived from trading activity and the assessment and licensing of business to our accreditation standards. This amounted to £126,136 in 2019.

In addition, we received and expended the following grant support in 2019:

- Joseph Rowntree Charitable Trust (£33,750). Supported our core mission of increasing the number of Fair Tax Mark certified businesses, not least via promotion of the Mark and the ongoing development of standards.
- Friends Provident (£15,000) Support for our Fair Tax Fortnight and Councils for Fair Tax Declaration.
- Funding for Social Change (£7,044.50). Supported the research and publication of the report on 'Silicon Six and their \$100bn tax gap'.
- Barrow Cadbury Trust (£35,900). To support development and roll-out of locality based fair tax programme.
- Luminate (£12,280). To support Fair Tax Mark research into what international tax standards could look like.

#### Grant funding disclosure, 2018

The majority of the Fair Tax Mark's income was derived from trading activity and the assessment and licensing of business to our accreditation standards. This amounted to £103,523 in 2018.

In addition, we received and expended the following grant support in 2018:

- Joseph Rowntree Charitable Trust (£22,500). Supported our core mission of increasing the number of Fair Tax Mark certified businesses, not least via promotion of the Mark and the ongoing development of standards.
- Joffe Charitable Trust (£10,000) and Friends Provident Foundation (£15,000).
  Supported development and roll-out of Fair Tax Fortnight 2018 celebration of good tax conduct.
- Barrow Cadbury Trust (£15,700). To support development and roll-out of locality based fair tax programme (launch delayed until 2019 and consequently treated as deferred income).

### Grant funding disclosure, 2017

The majority of the Fair Tax Mark's income was derived from trading activity and the assessment and licensing of business to our accreditation standards. This amounted to £68,166 in 2017.

In addition, we received and expended the following grant support in 2017:

- Joseph Rowntree Charitable Trust (£33,750). Supported our core mission of increasing the number of Fair Tax Mark certified businesses, not least via promotion of the Mark and the ongoing development of standards.
- Network for Social Change (£5,432). Supported the analysis of Tax Strategy reporting among the FTSE's fifty largest companies, and the ensuing report that was released in October 2017.